

Bricklayers & Trowel Trades International Pension Fund

620 F Street NW, Suite 700, Washington DC 20004-1627 Phone: 202/638-1996 or 888/880-8222 Fax: 202/347-7339 www.bacbenefits.org

Substitute W-4P Federal Income Tax Withholding Form

Social Security Numbe	r]	
Name: (Last)	(First)	(MI)

Federal Tax Withholding Election Options:

Option 1. No Federal Tax Withholding - I do not want federal income tax withheld from my monthly pension check. I understand that I may be liable for taxes at the time I file my Federal tax return. You also may be subject to tax penalties under the estimated payment rules if you payments of estimated tax and withholding, if any, are not adequate.
Option 2. Flat Amount or Fixed Percentage - Please withhold Federal Income Tax in accordance with the option I designate below:
Flat Amount \$ per month.
Fixed Percentage%
Option 3. Federal Withholding based on Marital Status and Allowance - Please withhold Federal Income Tax in accordance with the following:
Marital Status: Single Married Married but withhold at Single Rate
Number of Deductions
Option 3 may result in no Federal income tax withheld depending on the amount of your monthly benefit, the numb

Option 3 may result in no Federal income tax withheld depending on the amount of your monthly benefit, the number of deductions you choose, and the standard tax tables. If you are married and your monthly amount is less than \$750.00 or if you choose single and your monthly benefit is less than \$250 then you should choose Option 2 if you want Federal Taxes withheld.

Signature

Date

Tax withholding for monthly pension benefits is voluntary. You may change you Federal tax withholding choice at any time by contacting the Fund office or going to our website.